

Home Loan Application Checklist

Documents for all Applications

Fully completed application form	<input type="checkbox"/>
Copy of ID of all participants	<input type="checkbox"/>
Proof of income of all participants (salary advice)	<input type="checkbox"/>
3 months bank statements where income is reflected (non client)	<input type="checkbox"/>
Property details	<input type="checkbox"/>
If recently employed/new employment: full letter of employment and latest payslip	<input type="checkbox"/>

Employer's Guarantee

Z573 if employee of the state	<input type="checkbox"/>
Letter of intent / letter of guarantee if the customer is not an employee of the state	<input type="checkbox"/>

Documents per bond

New Loan

Offer to purchase, signed by all participants	<input type="checkbox"/>
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Switch

6 months bond statements	<input type="checkbox"/>
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Building loan (also further dvance / building)

Copy of provisional plans	<input type="checkbox"/>
Detailed quote / tender	<input type="checkbox"/>
Contact details of Builder	<input type="checkbox"/>
NHBRC certificate from builder	<input type="checkbox"/>

Documents for self employed applicants and other legal entities

Commission earner

6 months commission statements	<input type="checkbox"/>
6 months bank statements reflecting commission	<input type="checkbox"/>

Self Employed

Letter from auditor confirming income (not older than 1 month)	<input type="checkbox"/>
Latest company financial statements	<input type="checkbox"/>
6 months business bank account statements	<input type="checkbox"/>

Documents for all (Business, CC, Company, Trust)

Latest financial statements signed by client

Letter from auditor to confirm income

6 months bank statements (Business, CC, Company, Trust)

Resolution

Closed Corporation

CK1 & CK 2

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Companies

CM1 - certificate incorporation

CM2 - Memorandum and Article of Assosiation

Trust

Copy of Trust Deed

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